

KENINDIA ASSURANCE COMPANY LIMITED

JOB DESCRIPTION

Job Title	Branch Manager	Department	Sales/Marketing
		Section	Sales/Marketing
Job Category	Branch Manager	Reports To	General Manager - Operations
Job Serial/Code No.	JD/MKT/BM/03	Location/Branch	Eldoret

Main Purpose of the Job - (Job Summary)

Overseeing branch sales and administrative operations and to ensure completion of performance targets in respect to underwritten premium, client recruitment, quality service and expense control to achieve business objectives.

Main Responsibilities

- 1. Promoting business growth and achievement of set performance growth targets by marketing Kenindia as a brand and selling its insurance products to new and existing customers
- 2. Monitoring market activities and identifying ways in which the company's services can be improved and rendered more competitive
- 3. Ensuring that branch operations run smoothly and profitably so that quality service is provided to customers at all times.
- 4. Driving operational matters at branch level and ensuring compliance with set policies and procedures.
- 5. Training and setting targets and monitor the performance of Agents.
- 6. Visiting, developing and maintaining good rapport with customers and handling their queries, and reporting on any significant/persistent concerns to management
- 7. Analyzing and approving quotations including rating discounts as per set limits.
- 8. Recommending risks for risk survey and appointing vehicle valuers in line with company guidelines
- 9. Reviewing and recommending revision of insurance policy terms and conditions as required
- 10. Verifying, approving and signing of underwriting documents i.e. policy documents, endorsements up to set limits
- 11. Preparing, monitoring and Analyzing branch underwriting reports and making recommendations
- 12. Identifying, implementing and benchmarking best practices in management
- 13. Ensuring that all files within branch limit are reviewed at renewal and implementation of recommendation including recommendations from the underwriting hub



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- 14. Talent management including coaching, mentoring, developing, training and evaluating branch staff in the underwriting department to achieve highest level of performance
- 15. Managing and implementing change initiatives to achieve desired business plans and culture
- 16. Any other duties assigned

2 or 3 Key Deliverables (specific to this position)

- 1. Business Growth
- 2. Profitability
- 3. Increased market share
- 4. Satisfied customers

Key Indicators		Key Interfaces		
Resources Responsible for	Direct Reports (Jobs reporting to this position)	Internal	External	
<refer to<br="">Business Targets></refer>	 Deputy Branch Manager Underwriters Accountant 	 Human Resources Finance Reinsurance Administration Internal Audit Risk and Compliance Legal Claims Hub Underwriting Hub Operations/Marketing Information Technology 	 Agents Brokers Direct clients IRA External Auditors 	

CRITICAL SUCCESS FACTORS FOR THE JOB

2030.2	AL SUCCESS FACTORS FOR THE JOB	Relevant
Job Specifications	Key Drivers	Experience
Academic Qualifications	Key Job Skills (specific to the job)	At least 3 years of
Undergraduate Degree in any field	 Sales skills Underwriting skills must be able to give accurate quotations 	relevant experience of successfully heading a
Professional Qualifications	3. Problem solving and decision making skills 4. Relationship building skills 5. Networking skills	branch of an insurance Company
2. Professional Insurance Qualifications ACII or AIIK	6. Staff supervision, training and performance management skills	
3. Diploma in Marketing an added advantage	i, and the second secon	



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e or	Insurance Skills (special Category)	
	 Management skills 	
	 Product knowledge. 	
	Insurance knowledge	
	General Skills	
	Communication skills	
	 Interpersonal skills 	
	Customer Service	
	• IT skills (fluency)	
	3)	
	5	
	Our Competencies/Behaviours	
	Integrity	
	Reliability	
	Transparency	
	 Professionalism 	
	• Teamwork	
	Quality	
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Supervisor/Management:	Name:	
	Signature Date	
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Job Holder:	Name:	
	Cignatawa	
	Signature: Date:	